

**EXIM Thailand Appoints Daiwa and Mizuho
as Joint Lead Managers for 200-Million-USD FRNs Selling**



Dr. Apichai Boontherawara (center), President of Export-Import Bank of Thailand (EXIM Thailand), Mr. Yuichi Akai (left), Chairman of Daiwa Capital Markets Singapore Limited (Daiwa), and Mr. Tomohiro Watanabe (right), General Manager of International Finance Department, Mizuho Securities Company Limited (Mizuho), signed a subscription agreement to appoint Daiwa and Mizuho as joint lead managers for EXIM Thailand's selling of 200-million-USD floating rate notes (FRNs) with five-year maturity due 2015 at EXIM Thailand's Head Office on January 11, 2010. The FRNs issue is in response to the EXIM Thailand's business expansion in 2010.

January 11, 2010