



ธนาคารเพื่อการส่งออกและนำเข้าแห่งประเทศไทย
EXPORT-IMPORT BANK OF THAILAND

EXIM Thailand Issues 150 Million USD FRN **With Mizuho and Daiwa as Joint Lead Managers**

EXIM Thailand appointed Mizuho and Daiwa as the joint lead managers for the floating rate notes (FRN) worth 150 million US Dollars which will be offered to leading financial institutions to raise funds for EXIM Thailand's business expansion in 2010.

Mr. Somphan Eamrungrroj, Acting President of Export-Import Bank of Thailand (EXIM Thailand), together with Mr. Koichi Kubo, Managing Executive Officer, Head of Global Coverage Group, Mizuho Securities Company Limited (Mizuho), and Mr. Sung Ho Kang, President of Daiwa Capital Markets Singapore Limited (Daiwa), signed an agreement to appoint Mizuho and Daiwa as joint lead managers of EXIM Thailand's FRN sale worth 150 million US dollars at EXIM Thailand's Head Office on October 4, 2010.

According to the Acting President of EXIM Thailand, of the total FRN amount of 150 million US Dollars, 100 million USD will have 4 years maturity with a redemption date in 2014 while the rest 50 million USD will mature in 6 years in 2016. Mizuho and Daiwa will act as the joint lead managers on a fully-underwritten basis. The FRN will be offered to all leading financial institutions and is aimed to raise funds for refinancing EXIM Thailand's maturing debts within the year 2010 as well as preparing for further expansion of the Bank's businesses. EXIM Thailand, being the government's financial institution which has satisfactory operating results and clear mandate to fully support Thailand's export and investment activities for national development, has successfully launched 2 tranches of FRN this time.

This marks EXIM Thailand's 6th FRN offering after its five successful issues in 1995, 2005, 2006, 2008 and 2010.

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